

重大事項 Major Milestones

二零零八年

- 八月
 - ⚡ 從華潤集團收購首批7個城市燃氣項目，代價約為38億港元

二零零九年

- 一月
 - ⚡ 投資武漢、昆明等省會城市的燃氣項目
- 八月
 - ⚡ 增加於江蘇省鎮江城市燃氣項目的股權至控股地位
- 九月
 - ⚡ 從華潤集團收購第二批7個城市燃氣項目，代價約為16億港元
- 十一月
 - ⚡ 公告收購香港上市公司鄭州燃氣股份有限公司（「鄭州燃氣」）的43.18%權益及潛在全面收購鄭州燃氣
- 十二月
 - ⚡ 收購重慶直轄市燃氣項目的25%權益，代價約為人民幣11.6億元

二零一零年

- 四月
 - ⚡ 投資南京江寧區的城市燃氣項目
- 六月
 - ⚡ 公告與天津市燃氣集團有限公司進行合作
 - ⚡ 華潤集團與中國石油天然氣集團公司訂立涉及多個領域的戰略合作協議，其中包括燃氣供應、上游、中游及下游燃氣項目
- 九月
 - ⚡ 配售2.3億股新股，價格為每股10.75港元，集資約25億港元
 - ⚡ 從華潤集團收購第三批9個城市燃氣項目，代價約為20億港元

二零一一年

- 三月
 - ⚡ 收購富茂集團於山東及浙江省的7個城市燃氣項目
- 七月
 - ⚡ 增加於山東省淄博城市燃氣項目的股權至控股地位
 - ⚡ 從華潤集團收購第四批7個城市燃氣項目，代價約為17億港元
- 十月
 - ⚡ 公告將鄭州燃氣私有化，股份代價為以1股鄭州燃氣股份兌換1.5股華潤燃氣股份或每股鄭州燃氣股份兌換現金14.73港元
- 十一月
 - ⚡ 公告在天津成立擁有49%權益的城市燃氣合營公司，投資額約人民幣24.5億元
 - ⚡ 增加於南京江寧區城市燃氣項目的股權至控股地位
- 十二月
 - ⚡ 公告投資浙江省寧波的城市燃氣項目

二零一二年

- 二月
 - ⚡ 成功私有化鄭州燃氣，導致實際權益大幅度增加
- 四月
 - ⚡ 發行7.5億美元的10年期優先債券，年息率為4.5%，投資評級為Baa1/BBB+
- 五月
 - ⚡ 收購AEI China的28個城市燃氣項目，代價約為2.38億美元
- 八月
 - ⚡ 從華潤集團收購第五批16個城市燃氣項目，代價約為24億港元
- 十一月
 - ⚡ 配售1.6億股新股，價格為每股16.95港元，集資約27億港元

重大事項 Major Milestones

2008

- **August**
 - ⚡ Acquisition of first batch of 7 city gas projects from CRH for about HK\$3.8 billion

2009

- **January**
 - ⚡ Investment in city gas projects in provincial capitals of Wuhan and Kunming
- **August**
 - ⚡ Increase to controlling stake in city gas project in Zhenjiang, Jiangsu Province
- **September**
 - ⚡ Acquisition of second batch of 7 city gas projects from CRH for about HK\$1.6 billion
- **November**
 - ⚡ Announcement to acquire of 43.18% interest in Hong Kong listed Zhengzhou Gas Company Limited ("ZZ Gas") and potential general offer for ZZ Gas
- **December**
 - ⚡ Acquisition of 25% interest in city gas project in Chongqing Direct Administrative City for about RMB1.16 billion

2010

- **April**
 - ⚡ Investment in city gas project in Jiangning District, Nanjing
- **June**
 - ⚡ Announcement of cooperation with Tianjin Gas Group Limited
 - ⚡ Strategic Cooperation Agreement was entered into between CRH and China National Petroleum Corporation in various areas including gas supply, up-stream, mid-stream and downstream gas projects
- **September**
 - ⚡ Placement of 230 million new shares at HK\$10.75 per share, raising about HK\$2.5 billion
 - ⚡ Acquisition of third batch of 9 city gas projects from CRH for about HK\$2 billion

2011

- **March**
 - ⚡ Acquisition of Fleming Group with 7 city gas projects in Shandong and Zhejiang Provinces
- **July**
 - ⚡ Increase to controlling stake in city gas project in Zibo, Shandong Province
 - ⚡ Acquisition of fourth batch of 7 city gas projects from CRH for about HK\$1.7 billion
- **October**
 - ⚡ Announcement to privatise ZZ Gas with share consideration of 1 ZZ Gas share to 1.5 CR Gas share or cash of HK\$14.73 per ZZ Gas share
- **November**
 - ⚡ Announcement to establish 49% owned city gas joint venture in Tianjin for about RMB2.45 billion
 - ⚡ Increase to controlling stake in city gas project in Jiangning District, Nanjing
- **December**
 - ⚡ Announcement to invest in city gas project in Ningbo, Zhejiang Province

2012

- **February**
 - ⚡ Successful privatisation of ZZ Gas resulting in significant increase in effective interest therein
- **April**
 - ⚡ Issue of US\$750 million 10 year senior notes bearing interest at 4.5% per annum with investment grade ratings of Baa1/BBB+
- **May**
 - ⚡ Acquisition of AEI China with 28 city gas projects for about US\$238 million
- **August**
 - ⚡ Acquisition of fifth batch of 16 city gas projects from CRH for about HK\$2.4 billion
- **November**
 - ⚡ Placement of 160 million new shares at HK\$16.95 per share, raising about HK\$2.7 billion