

綜合現金流量表

Consolidated Statement of Cash Flows

For the year ended 31st December, 2012 截至二零一二年十二月三十一日止年度

		二零一二年 2012 千港元 HK\$'000	二零一一年 2011 千港元 HK\$'000 (重列) (Restated)
經營業務	OPERATING ACTIVITIES		
除稅前溢利	Profit before taxation	2,802,529	2,135,425
調整：	Adjustments for:		
利息支出	Interest expense	333,798	87,687
利息收入	Interest income	(266,969)	(103,376)
已確認政府補助金	Government grants recognised	(3,586)	(47,073)
應佔聯營公司業績	Share of results of associates	(125,369)	(119,217)
出售物業、廠房及 設備收益	Gain on disposal of property, plant and equipment	(19,093)	(15,403)
出售可供出售投資的 (虧損) 收益	Loss (gain) on disposal of available-for-sale investments	1,680	(665)
已確認應收貿易賬款 減值虧損	Impairment loss recognised on trade receivables	5,890	2,894
已確認存貨減值虧損	Impairment loss recognised on inventories	-	954
從預付租約款項撥回	Release from prepaid lease payments	27,568	23,055
經營權攤銷	Amortisation of operating rights	40,452	34,051
物業、廠房及設備折舊	Depreciation of property, plant and equipment	717,717	527,552
投資物業折舊	Depreciation of investment properties	2,407	1,988
營運資金變動前的 經營現金流量	Operating cash flows before movements in working capital	3,517,024	2,527,872
存貨增加	Increase in inventories	(222,850)	(127,994)
應收貿易賬款及 其他應收款增加	Increase in trade and other receivables	(555,510)	(781,748)
應收客戶合約工程款項增加	Increase in amounts due from customers for contract work	(141,509)	(227,643)
應付貿易賬款及 其他應付款增加(減少)	Increase (decrease) in trade and other payables	1,046,350	(127,678)
應付客戶合約工程款項增加	Increase in amounts due to customers for contract work	2,072,154	1,274,116
經營業務產生的現金	Cash generated from operations	5,715,659	2,536,925
已付中國企業所得稅	PRC Enterprise Income Tax paid	(672,425)	(524,972)
經營業務所得現金淨額	NET CASH FROM OPERATING ACTIVITIES	5,043,234	2,011,953

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	附註 NOTES		
投資業務	INVESTING ACTIVITIES		
已收利息	Interest received	266,969	103,376
共同控制實體的合營者的還款	Repayment from a joint venturer of a jointly controlled entity	178,657	-
出售物業、廠房及設備所得款項	Proceeds from disposal of property, plant and equipment	92,930	183,286
已收聯營公司股息	Dividend received from associates	65,010	73,507
已收與資產有關的政府補助金	Government grants received related to assets	47,673	72,362
出售可供出售投資所得款項	Proceeds from disposal of available-for-sale investments	8,902	9,901
出售預付租約款項所得款項	Proceeds from disposal of prepaid lease payments	2,256	2,354
購置物業、廠房及設備的付款	Payments for acquisition of property, plant and equipment	(3,776,351)	(1,954,041)
收購附屬公司	Acquisition of subsidiaries	(1,642,222)	(191,942)
向共同控制實體的合營者提供墊款	Advance to joint venturers of jointly controlled entities	(525,746)	(178,657)
投資按金	Deposits for investments	(208,805)	-
支付預付租約款項	Prepaid lease payments made	(188,321)	(74,822)
結算收購附屬公司的代價	Settlement of consideration for the acquisition of subsidiaries	(186,343)	-
購置物業、廠房及設備按金	Deposits for property, plant and equipment	(119,342)	(13,144)
於聯營公司的投資	Investment in associates	(104,963)	(20,456)
經營權付款	Payments for operating rights	(85,722)	(34,730)
預付租約款項按金	Deposits for prepaid lease payments	(73,022)	(49,591)
已抵押銀行存款增加 (向同系附屬公司墊款)	Increase in pledged bank deposits (Advance to) repayment from fellow subsidiaries	(41,488)	(32,972)
來自同系附屬公司的還款		(10,912)	97,569
有關投資物業的付款	Payments for investment properties	(1,590)	(41,315)
收購共同控制實體	Acquisition of jointly controlled entities	-	19,238
喪失共同控制實體的共同控制權所產生的現金流出淨額	Net cash outflow from loss of joint control over a jointly controlled entity	-	(530,484)
視作收購於共同控制實體的其他權益	Deemed acquisition of additional interests in a jointly controlled entity	-	(175,864)
經營權按金	Deposits for operating rights	-	(70,741)
可供出售投資的付款	Payments for available-for-sale investments	-	(12,094)
投資業務所用現金淨額	NET CASH USED IN INVESTING ACTIVITIES	(6,302,430)	(2,819,260)

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融資活動	FINANCING ACTIVITIES		
發行優先票據所得款項	Proceeds from issue of senior notes	5,699,603	–
配售股份	Placing of shares	2,712,000	–
新增銀行及其他借貸	New bank and other borrowings raised	800,000	1,003,970
附屬公司非控股權益注資	Contribution from non-controlling interests of subsidiaries	553,176	26,267
出售為獎勵計劃持有之股份所得款項	Proceeds from disposal of shares held for incentive award scheme	112,366	91,489
償還銀行及其他借貸	Repayments of bank and other borrowings	(1,603,838)	(151,687)
向中間控股公司的還款	Repayment to an intermediate holding company	(949,297)	(729,277)
已付股息	Dividends paid	(240,430)	(174,249)
已付附屬公司非控股權益股息	Dividends paid to non-controlling interests of subsidiaries	(187,801)	(13,143)
已付優先票據利息	Interest paid on senior notes	(137,871)	–
已付銀行及其他借貸利息	Interest paid on bank and other borrowings	(130,708)	(85,038)
(向同系附屬公司還款)	(Repayment to) advances from fellow subsidiaries	(104,630)	863,596
來自同系附屬公司的墊款			
收購共同控制實體的額外權益所產生的現金流出淨額	Net cash outflow from acquisition of additional interest in a jointly controlled entity	(35,596)	–
優先票據發行成本	Senior notes issue costs	(34,596)	–
收購附屬公司的額外權益所產生的現金流出淨額	Net cash outflow from acquisition of additional interest in subsidiary	(16,957)	(181,919)
發行股份開支	Share issue expenses	(13,270)	–
融資業務所得現金淨額	NET CASH FROM FINANCING ACTIVITIES	6,422,151	650,009
現金及現金等值增加(減少)淨額	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	5,162,955	(157,298)
年初現金及現金等值	CASH AND CASH EQUIVALENTS AT BEGINNING OF THE YEAR	7,123,634	7,008,840
外幣匯率變動的影響	EFFECT OF FOREIGN EXCHANGE RATE CHANGES	(1,034)	272,092
年終現金及現金等值，即銀行結餘及現金	CASH AND CASH EQUIVALENTS AT END OF THE YEAR, representing bank balances and cash	12,285,555	7,123,634