

## 綜合財務狀況表

### Consolidated Statement of Financial Position

At 31st December, 2012 於二零一二年十二月三十一日

			二零一二年 十二月三十一日 <b>31.12.2012</b> 千港元 <b>HK\$'000</b>	二零一一年 十二月三十一日 31.12.2011 千港元 HK\$'000 (重列) (Restated)	二零一一年 一月一日 1.1.2011 千港元 HK\$'000 (重列) (Restated)
		附註 NOTES			
<b>非流動資產</b>	<b>Non-current assets</b>				
物業、廠房及設備	Property, plant and equipment	15	<b>17,712,079</b>	12,394,681	9,864,496
預付租約款項	Prepaid lease payments	16	<b>1,143,767</b>	936,078	902,682
投資物業	Investment properties	17	<b>53,681</b>	54,519	11,647
於聯營公司權益	Interests in associates	18	<b>1,861,428</b>	1,695,774	136,711
可供出售投資	Available-for-sale investments	19	<b>26,353</b>	36,942	49,974
商譽	Goodwill	20	<b>1,676,018</b>	1,216,719	969,197
經營權	Operating rights	21	<b>855,615</b>	751,287	734,008
遞延稅項資產	Deferred tax assets	32	<b>191,682</b>	124,329	133,623
經營權按金	Deposits for operating rights		<b>70,728</b>	70,741	-
預付租約款項按金	Deposits for prepaid lease payments		<b>73,022</b>	49,591	30,418
購置物業、廠房及設備按金	Deposits for property, plant and equipment		<b>119,342</b>	13,144	-
投資按金	Deposits for investments		<b>208,805</b>	-	792,987
			<b>23,992,520</b>	17,343,805	13,625,743
<b>流動資產</b>	<b>Current assets</b>				
存貨	Inventories	22	<b>747,339</b>	464,279	319,819
應收貿易賬款及 其他應收款	Trade and other receivables	23	<b>4,366,327</b>	3,095,084	2,065,513
應收客戶合約工程款項	Amounts due from customers for contract work	24	<b>838,189</b>	696,810	446,985
預付租約款項	Prepaid lease payments	16	<b>39,540</b>	37,518	34,807
應收同系附屬公司款項	Amounts due from fellow subsidiaries	25	<b>33,913</b>	23,001	69,607
已抵押銀行存款	Pledged bank deposits	26	<b>95,480</b>	54,002	14,875
銀行結餘及現金	Bank balances and cash	26	<b>12,285,555</b>	7,123,634	7,008,840
			<b>18,406,343</b>	11,494,328	9,960,446
<b>流動負債</b>	<b>Current liabilities</b>				
應付貿易賬款及 其他應付款	Trade and other payables	27	<b>6,239,457</b>	4,472,581	4,154,798
應付客戶合約工程款項	Amounts due to customers for contract work	24	<b>5,510,223</b>	3,438,710	1,780,942
應付中間控股公司款項	Amount due to an intermediate holding company	25	<b>45,016</b>	994,313	1,723,590
應付同系附屬公司款項	Amounts due to fellow subsidiaries	25	<b>2,564,673</b>	254,303	-
政府補助金	Government grants	28	<b>9,545</b>	3,599	8,505
銀行及其他借貸	Bank and other borrowings	29	<b>239,314</b>	1,677,164	613,789
應付稅項	Taxation payable		<b>319,516</b>	209,053	162,655
			<b>14,927,744</b>	11,049,723	8,444,279
<b>流動資產淨值</b>	<b>Net current assets</b>		<b>3,478,599</b>	444,605	1,516,167
			<b>27,471,119</b>	17,788,410	15,141,910

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			二零一二年 十二月三十一日 31.12.2012 千港元 HK\$'000	二零一一年 十二月三十一日 31.12.2011 千港元 HK\$'000 (重列) (Restated)	二零一一年 一月一日 1.1.2011 千港元 HK\$'000 (重列) (Restated)
資本及儲備	Capital and reserves				
股本	Share capital	33	222,401	199,227	183,109
儲備	Reserves		11,481,872	9,119,432	6,865,087
本公司擁有人應佔股本	Equity attributable to owners of the Company		11,704,273	9,318,659	7,048,196
非控股權益	Non-controlling interests		3,099,753	2,547,404	2,190,843
			14,804,026	11,866,063	9,239,039
非流動負債	Non-current liabilities				
政府補助金	Government grants	28	125,826	87,702	74,501
銀行及其他借貸	Bank and other borrowings	29	5,952,547	5,014,425	5,163,325
優先票據	Senior notes	30	5,669,130	-	-
其他長期負債	Other long-term liabilities	31	195,347	195,917	125,626
遞延稅項負債	Deferred tax liabilities	32	724,243	624,303	539,419
			12,667,093	5,922,347	5,902,871
			27,471,119	17,788,410	15,141,910

第103至228頁之綜合財務報表經由董事會於二零一三年三月十三日批准及授權刊發並由下列人士代表董事會簽署：

The consolidated financial statements on pages 103 to 228 were approved and authorised for issue by the Board of Directors on 13 March 2013 and are signed on its behalf by:

王傳棟  
WANG CHUANDONG  
董事  
DIRECTOR

石善博  
SHI SHANBO  
董事  
DIRECTOR